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10/27/03

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Amery et al.

Attorney Docket No. BOEI-1-1035

Serial No.: 10/091,156

Group Art Unit: 2673

Filing Date: March 4, 2002

Examiner: --

Title: DISPLAY SYSTEM FOR PRODUCING A VIRTUAL IMAGE

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Technology Center 2600

TRANSMITTAL LETTER FOR INFORMATION DISCLOSURE STATEMENT

TO THE COMMISSIONER OF PATENTS:

Pursuant to 37 C.F.R. § 1.56 and in accordance with 37 C.F.R. §§1.97-1.98, information related to the above-identified application is hereby disclosed. Inclusion of information in this statement is not to be construed as an admission that this information is material as that term is defined in 37 C.F.R. § 1.56(b).

In accordance with §1.97(b), since this Information Disclosure Statement is being filed either within three months of the filing date of the above-identified application, within three months of the date of entry into the national stage of the above identified application as set forth in §1.491, or before the mailing date of a first Office Action on the merits of the above-identified application, no additional fee is required.

Copies of references listed on the attached Form PTO-1449 are enclosed herewith, along with a return receipt postcard.

Respectfully submitted,

BLACK LOWE & GRAHAM^{PLLC}

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BOEI-1-1035TL02 IDS

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MAIL CERTIFICATE

I hereby certify that this communication is being deposited with the United States Postal Service via first class mail under 37 C.F.R. § 1.08 on the date indicated below addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

10/4/03

Date of Deposit

Michelle J. Carman

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